

Name of the corporate debtor: Calchem Industries (India) Limited;  
Date of commencement of CIRP: 25-09-2019;  
List of Creditors Updated on: 20/12/2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBB (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Annexure

(Amount in ₹)

Sl No	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	1	
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	42,33,25,369.00	1	42,33,25,369.00	0	0	0	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0	0	0	4	
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	
6	Operational creditors (Employees)	0	0	0	0	0	0	0	6	
7	Operational creditors (Government Dues)	4	6,72,47,180.75	1	92,21,611.00	0	5,80,25,569.75	0	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	9	1,80,73,787.52	9	1,40,20,396.00	0	40,53,391.52	0	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0	0	0	9	
<b>TOTAL</b>		<b>14</b>	<b>50,86,46,337.27</b>	<b>11</b>	<b>44,65,67,376.00</b>	<b>0</b>	<b>62078961.27</b>	<b>0</b>		



**Annexure-2**  
**Name of the corporate debtor: Calchem Industries (India) Limited;**  
**Date of commencement of CIRP: 25-09-2019;**  
**List of Creditors Updated on: 20/12/2021**

**List of unsecured financial creditors belonging to any class of creditors**

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	<b>Total</b>		-	-		-		-		-		-	

Annexure-3  
Name of the corporate debtor: Calchem Industries (India) Limited;  
Date of commencement of CIRP: 25-09-2019;  
List of Creditors Updated on: 20/12/2021

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	Bank of Baroda	11-10-2019	42,33,25,369.00	42,33,25,369.00	Secured	42,33,25,369.00	42,33,25,369.00	No	100	0	0	0	
	<b>Total</b>		<b>42,33,25,369.00</b>	<b>42,33,25,369.00</b>		<b>423325369</b>	<b>423325369</b>		<b>100</b>	<b>0</b>	<b>0</b>	<b>0</b>	

Annexure-4  
Name of the corporate debtor: Calchem Industries (India) Limited;  
Date of commencement of CIRP: 25-09-2019;  
List of Creditors Updated on: 20/12/2021

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?					
	<b>Total</b>		-	-		0		-	0	0	0	0



Annexure-6  
Name of the corporate debtor: Calchem Industries (India) Limited;  
Date of commencement of CIRP: 25-09-2019;  
List of Creditors Updated on: 20/12/2021

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of Employees	Details of claim received		Details of claim admitted			Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
Total				-	-			0	0	0	0	-

Annexure-7  
Name of the corporate debtor: Calchem Industries (India) Limited;  
Date of commencement of CIRP: 25-09-2019;  
List of Creditors Updated on: 20/12/2021

List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of Claimant		Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable						
1	Commissioner of CGST & C.E., Raigad Commissionerate	State Government	19-08-2020	92,21,611.00	92,21,611.00	Unsecured	0	0	No	0	0	0	0	0	0	
2	Maharashtra Goods and Service Tax Department	State Government	12-10-2021	1,61,73,457.25	-	Unsecured	0	0	No	0	0	0	0	1,61,73,457.25	0	Claim submitted after approval of resolution plan by CoC i.e 13.10.20
3	Maharashtra Sales Tax Department	State Government	08-10-2021	3,89,94,251.25	-	Unsecured	0	0	No	0	0	0	0	3,89,94,251.25	0	Claim submitted after approval of resolution plan by CoC i.e 13.10.20
4	Maharashtra Sales Tax Department	State Government	08-10-2021	28,57,861.25	-	Unsecured	0	0	No	0	0	0	0	28,57,861.25	0	Claim submitted after approval of resolution plan by CoC i.e 13.10.20
	<b>Total</b>			<b>6,72,47,180.75</b>	<b>92,21,611.00</b>		<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,86,25,569.75</b>	<b>0</b>	



**Annexure-8**  
**Name of the corporate debtor: Calchem Industries (India) Limited;**  
**Date of commencement of CIRP: 25-09-2019;**  
**List of Creditors Updated on: 20/12/2021**

**List of operational creditors (Other than Workmen and Employees and Government Dues)**

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	Sandeep Darooka/Bidar Alco	12-10-2019	22,23,957.00	15,43,059.00	Unsecured	0	0	No	0	0	6,80,898.00	0	
2	A. J. Coal Pvt. Ltd.	12-10-2019	21,15,180.00	14,42,246.00	Unsecured	0	0	No	0	0	6,72,934.00	0	
3	M/s Shree Shakti Coal Corps	12-10-2019	15,10,469.00	12,84,782.00	Unsecured	0	0	No	0	0	3,25,707.00	0	
4	Ocean Petrochemicals	12-10-2019	49,12,230.00	35,58,486.00	Unsecured	0	0	No	0	0	13,53,744.00	0	
5	Mahalaxmi Minchem Private	15-01-2020	28,23,399.00	20,58,339.00	Unsecured	0	0	No	0	0	7,65,060.00	0	
6	Shri Saijan K. Chokhani/Kesh	11-01-2020	3,95,271.52	2,68,901.00	Unsecured	0	0	No	0	0	1,26,370.52	0	
7	M J Stone Private Limited	30-01-2020	27,63,471.00	27,63,471.00	Unsecured	0	0	No	0	0	-	0	
8	M J Micro Mineral & Chemic	30-01-2020	6,10,726.00	6,10,726.00	Unsecured	0	0	No	0	0	-	0	
9	DBL Ventures Private Limited	25-10-2019	6,19,084.00	4,90,406.00	Unsecured	0	0	No	0	0	1,28,678.00	0	
	<b>Total</b>		<b>1,80,73,787.52</b>	<b>1,40,20,396.00</b>		<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>40,53,991.52</b>	<b>0</b>	

